

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re

FTX DIGITAL MARKETS LTD.,¹

Debtor in a Foreign Proceeding.

)
) Chapter 15
)
) Case No. 22-11217 (JTD)
)
)
)

**NOTICE OF *AMENDED*² AGENDA FOR HEARING SCHEDULED FOR
OCTOBER 7, 2024 AT 10:05 A.M. (ET), BEFORE THE HONORABLE
JOHN T. DORSEY AT THE UNITED STATES BANKRUPTCY COURT FOR THE
DISTRICT OF DELAWARE, LOCATED AT 824 NORTH MARKET STREET,
5TH FLOOR, COURTROOM NO. 5, WILMINGTON, DELAWARE 19801**

This Proceeding will be Conducted in-Person.

**All Counsel and Witnesses are Expected to Attend Unless
Permitted to Appear Remotely Via Zoom.**

**Please Refer to Judge Dorsey's Chambers Procedures and the Court's Website
<https://www.deb.uscourts.gov/ecourt-appearances> for Information on Who May
Participate Remotely, the method of Allowed Participation (video or audio),
Judge Dorsey's Expectations of Remote Participants, and the
Advance Registration Requirements.**

**Registration is Required by 4:00 p.m. (Eastern Time) the Business Day
Before the Hearing Unless Otherwise Noticed Using the *eCourtAppearances*
Tool Available on the Court's Website**

***PARTIES SHOULD REGISTER FOR THE HEARING SCHEDULED FOR OCTOBER 7,
2024 AT 10:00 A.M. IN CASE NO. 22-11068 (JTD)***

I. CONTESTED MATTER:

1. The Celsius Litigation Administrator's Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 155](#); filed June 5, 2024]

¹ FTX Digital Markets Ltd. (in Official Liquidation) was incorporated in the Commonwealth of The Bahamas as an International Business Company, registered number 207269B.

² Amended agenda items appear in bold.

Response/Objection Deadline: June 18, 2024 at 4:00 p.m. (ET); extended to July 8, 2024

Responses/Objections Received:

- A. The Foreign Representatives' Objection to the Celsius Litigation Administrators' Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 164](#); filed July 8, 2024]

Related Documents:

- i. Declaration of Kenneth Ehrler in Support of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay (SEALED) [Ch. 15 Case – Docket No. 156; filed June 5, 2024]
- ii. Declaration of Kenneth Ehrler in Support of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay (REDACTED) [Ch. 15 Case – [Docket No. 158](#); filed June 10, 2024]
- iii. Order Approving Tolling Agreement [Ch. 15 Case – [Docket No. 161](#); filed June 27, 2024]
- iv. Amended Notice of Motion of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 162](#); filed June 28, 2024]
- v. Declaration of Peter Greaves in Support of the Foreign Representatives' Objection to the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 165](#); filed July 8, 2024]
- vi. Declaration of Sophia Rolle-Kapousouzoglou in Support of the Foreign Representatives' Objection to the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 166](#); filed July 8, 2024]
- vii. Amended Notice of Motion of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 168](#); filed July 8, 2024]
- viii. The Celsius Litigation Administrator's Reply in Further Support of the Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 173](#); filed September 4, 2024]
- ix. Notice Regarding Exhibit to Declaration of Kenneth Ehrler in Support of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay (SEALED) [Ch. 15 Case – Docket No. 177; filed September 6, 2024]
- x. Notice Regarding Exhibit to Declaration of Kenneth Ehrler in Support of the Celsius Litigation Administrator's Motion for Relief from the Automatic Stay (REDACTED) [Ch. 15 Case – [Docket No. 178](#); filed September 6, 2024]

- xi. The Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrator's Reply in Further Support of the Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 180](#); filed September 10, 2024]
- xii. Supplemental Declaration of Sophia Rolle-Kapousouzoglou in Support of the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrator's Reply for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 181](#); filed September 10, 2024]
- xiii. The Foreign Representatives' Motion for Entry of an Order Granting Leave to File the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrators' Reply in Further Support of the Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 182](#); filed September 10, 2024]
- xiv. Joint Witness and Exhibit Lists of the Celsius Litigation Administrator and the Foreign Representatives of FTX Digital Markets Ltd. [Ch. 15 Case – [Docket No. 186](#); filed September 12, 2024]
- xv. Order Granting the Foreign Representatives Leave to File the Foreign Representatives' Request for an Adjournment and Sur-Reply to the Celsius Litigation Administrator's Reply in Further Support of the Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 187](#); filed September 12, 2024]
- xvi. Sur-Reply Declaration of Tara Cooper Burnside, KC, in Further Support of the Motion for Relief from the Automatic Stay [Ch. 15 Case – [Docket No. 190](#); filed September 30, 2024]
- xvii. **Joint Witness and Exhibit Lists of the Celsius Litigation Administrator and the Foreign Representatives of FTX Digital Markets Ltd. [Ch. 15 Case – [Docket No. 192](#); filed October 4, 2024]**

Celsius Litigation Administrator's Witness Information:

- A. Kenneth Ehrler, Managing Director at M3 Advisory Partners, LP
- B. Tara Cooper Burnside, KC, Partner of Higgs & Johnson

Foreign Representatives' Witness Information:

- A. Peter Greaves, Joint Official Liquidator of FTX Digital Markets, Ltd.
- B. Sophia Rolle-Kapousouzoglou, Partner of Lennox Paton

Status: The hearing on this matter will go forward.

Dated: October 4, 2024

/s/ Brendan J. Schlauch

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